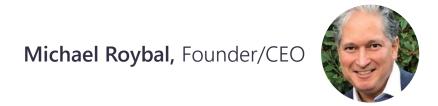


THE NUOOLY STORY





"I left the world's largest law firm to go it alone."



"I wanted more freedom and to keep more of my fees, versus paying for overhead."



"But, with the demands of running a small business, I seemed to do everything but practice law."





OUR MEMBERS | Sophisticated Independent Professionals



INDEPENDENT

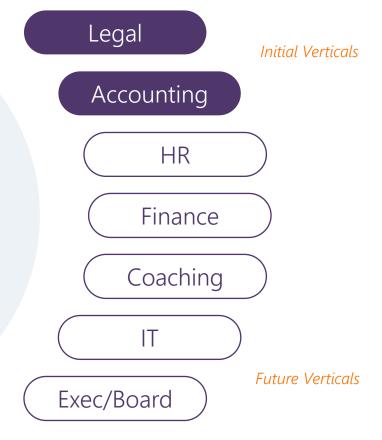
BUSINESS FOCUSED

EXPERIENCED

Cost effective Performs own work

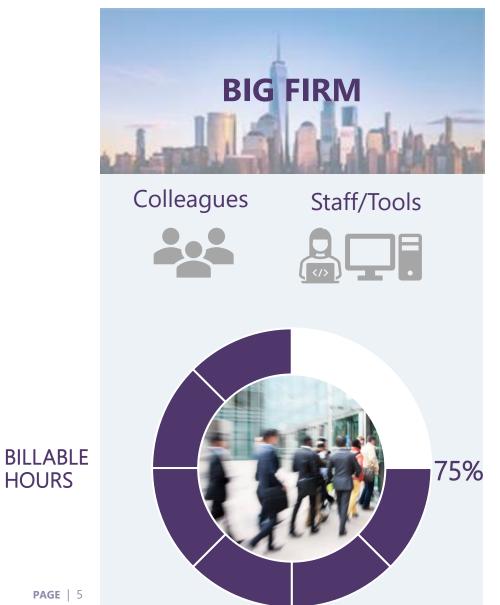
Small/medium businesses Long-term relationships

8+ years expertise Top firms/schools





PROBLEM | Lack of relevant peers and support = Wasted Time



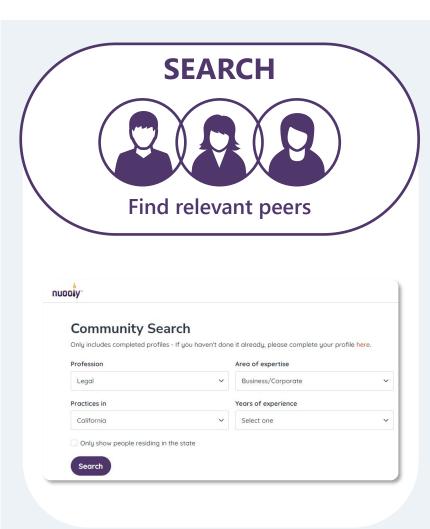


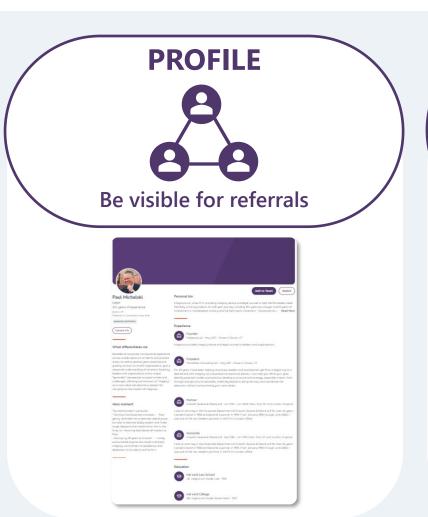
Costing \$200-\$500+ per hour \$100,000+ annual value of wasted time

PAGE | 5

HOURS

OUR SOLUTION Network and business assistance









ROADMAP | Future member benefits







PROFILE



MASTERMIND



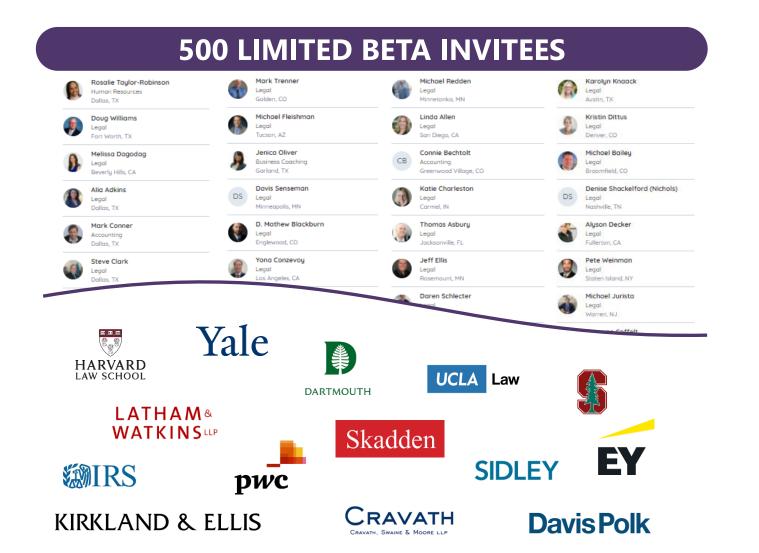


RESOURCESAccess curated data/info





BETA TEST | Strong initial members and feedback



"This is a **great thing** you are doing, so well done."

Business Attorney, AZ

"... great fit for the way I want to operate my firm."

Tax Attorney/CPA, CO

"...excited about what you are building!"

Business Attorney, IN

"...positive environment for building a collaborative network..."

Immigration Attorney, CA



SIGNIFICANT PROGRESS | Important milestones and learnings





CRITICAL MASS 500 LATHAM & CRAVATH WATKINS LIP High-Quality Members LATHAM & CRAVATH CHAVARD LAW SCHOOL



CLEAR GROWTH LEVERS

More direct email

- + Direct LinkedIn
- + Member referrals
- + Monetizing free members

STRONG MEMBER VALUE

No Paying Member Churn



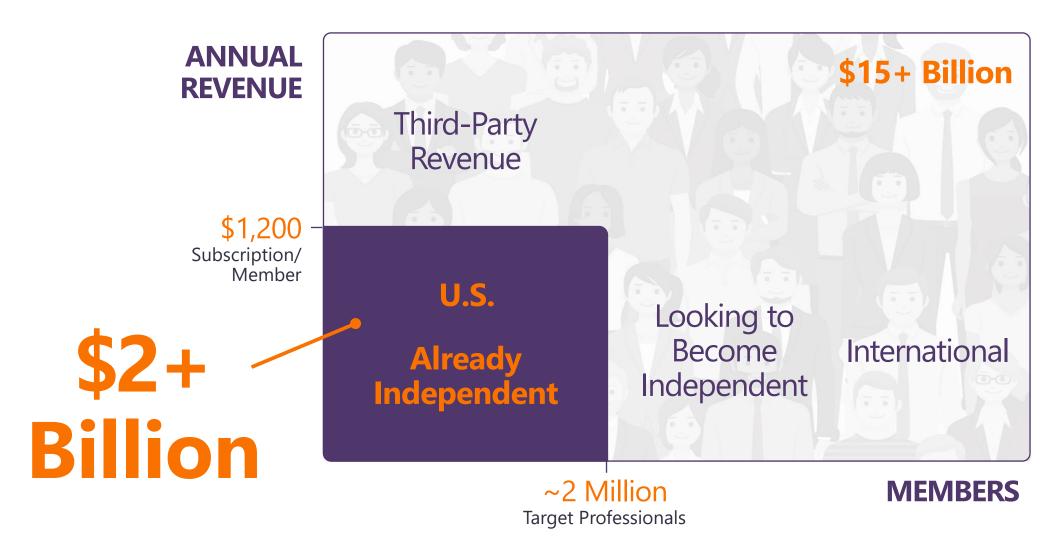
REPEATABLE GTM FUNNEL

Strong Conversion w/Direct Email





MARKET SIZE | Large initial market with significant upside





TEAM Relevant experience

SUCCESSFUL INDEPENDENT PROFESSIONALS

Deep knowledge of the needs of our professional members



MICHAEL ROYBAL Founder/CEO







ROSALIE ROBINSON Board Member





PROFESSIONAL PLATFORM LEADERS

Experience leading professional networks/communities



SEAN MAGENNIS Board Member





DAN **STEVENS** Advisor



EXPERIENCED CORPORATE & STARTUP EXECUTIVES

Experience building and leading businesses



NATHAN OHLER President/COO







JOSH SWAN CTO



Athent

RELEVANT ADVISORS

Venture and startup experience









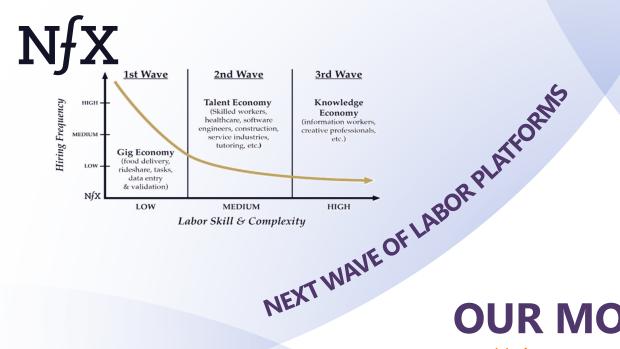












CHIEF COMMUNITY MODEL VALIDATION rest less



OUR MOMENT

Unique convergence of industry dynamics

TECHNOLOGY ADOPTION & VIRTUAL MORE

McKinsey

"Responses to COVID have speeded the adoption of digital technologies by several years."



