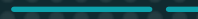




AMERICAN BINARY



ENDURING DIGITAL SECURITY

NETWORK INFRASTRUCTURE PRODUCTS FOR A POST-QUANTUM ENCRYPTED WORLD

THE PROBLEM



Companies will become vulnerable to quantum attacks **as early as 2025** according to policy changes from **the NSA**

THE SOLUTION



A quantum resistant network infrastructure
that makes the transition **easy**

ENTRY MARKET SIZE: HEALTHCARE + FEDERAL



\$28 BN

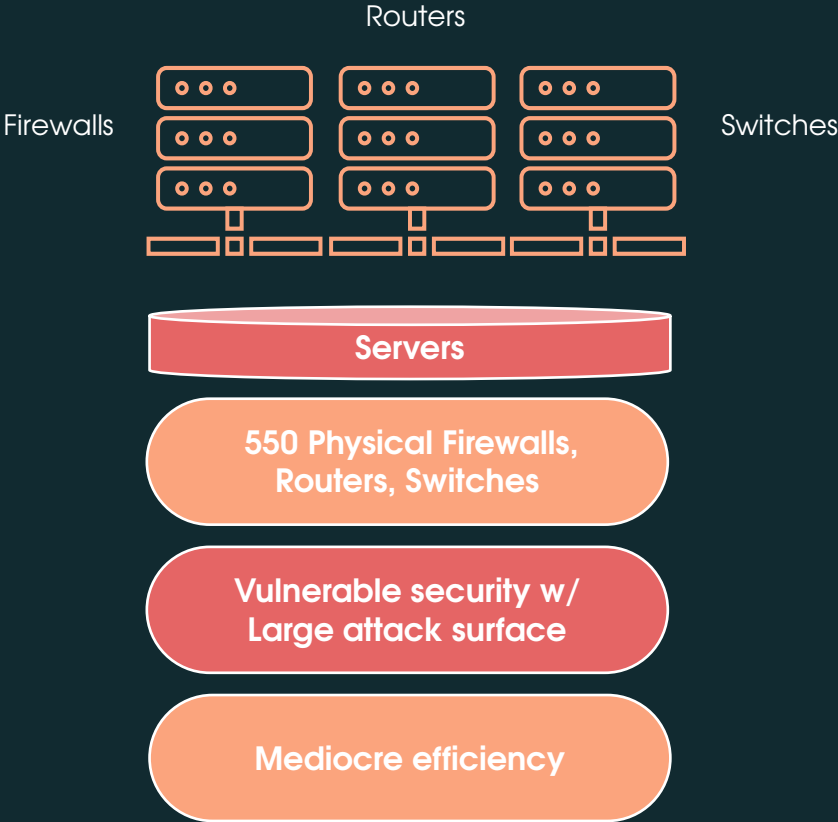
by 2030*

Fortress Core | Overview



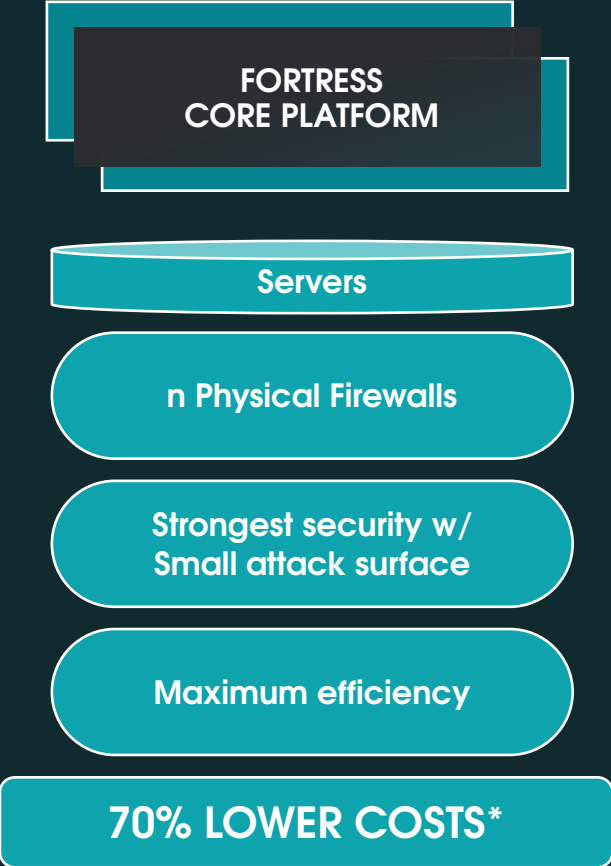
BEFORE

OUR SOLUTION



AFTER

OUR SOLUTION

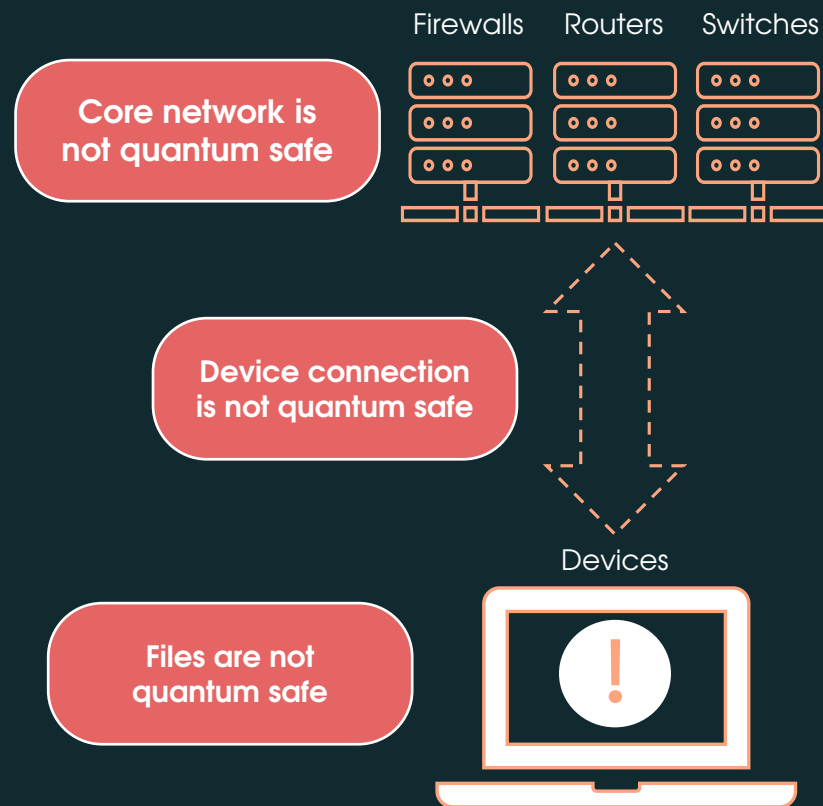


Fortress Software Suite | Total Protection



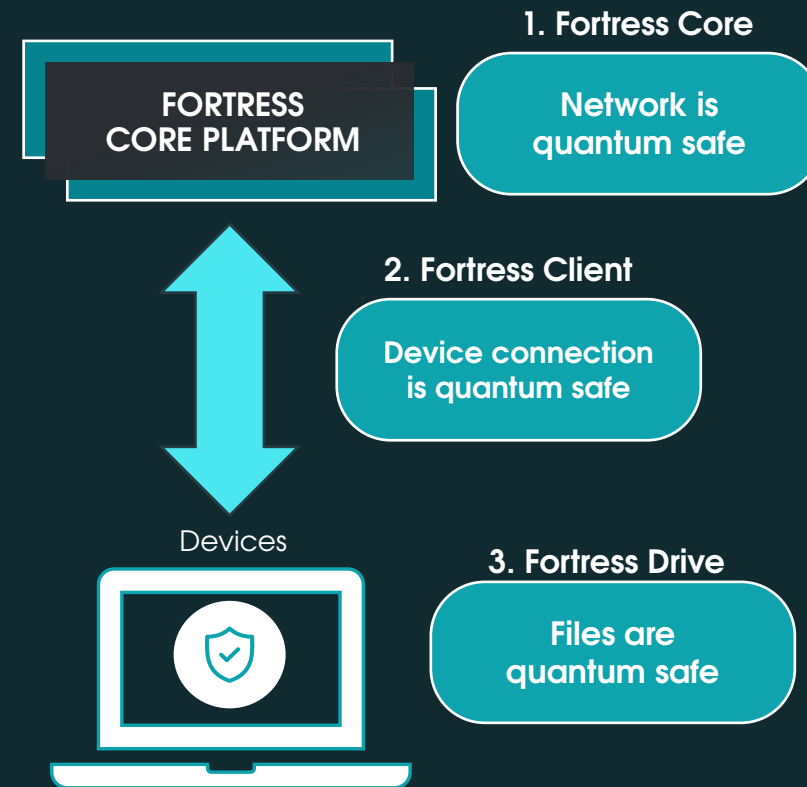
BEFORE

OUR 3 SOLUTIONS

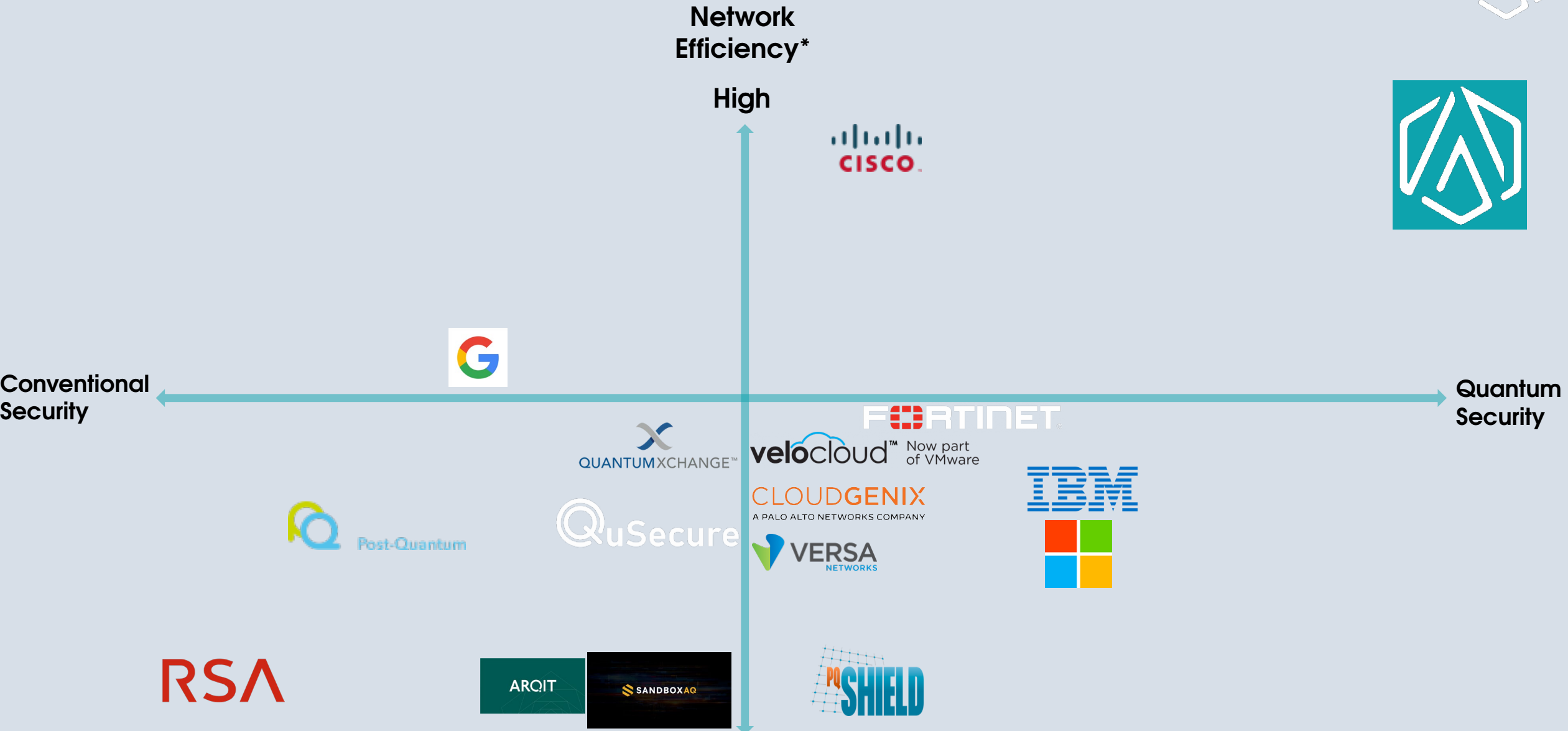


AFTER

OUR 3 SOLUTIONS



COMPETITIVE SUMMARY



Fortress Software Suite | The Bottom Line



MORE SECURE



MORE EFFICIENT



MORE AGILE



COST-SAVING



EASY



Defense

- Endorsement from former CTO of DISA
- Twelve official partner engagements
- Technology adopted by U.S. for Ukraine defense
- Impressive results in prestigious SOCOM warfighter exercise, Trident Spectre
 - Sponsored by United States Indo-Pacific Command
 - Out-competed rivals across 2 rounds
- Working with Defense Innovation Unit

American Binary, a quantum science and Post-quantum cybersecurity company, demonstrated cybersecurity, tunneling, communication, and (other) technology in the prestigious warfighter exercise, Trident Spectre in May 2021.

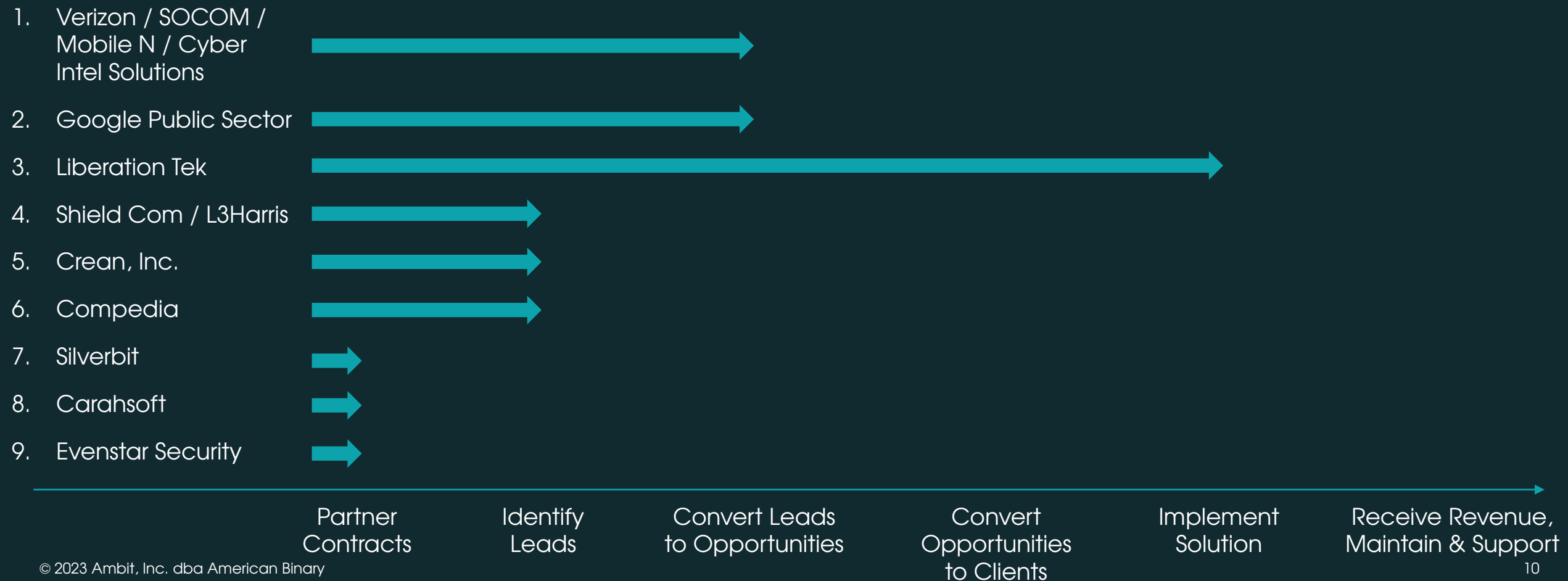
- Official Special Operations Command (SOCOM)

PROJECT PIPELINE 9/5/23

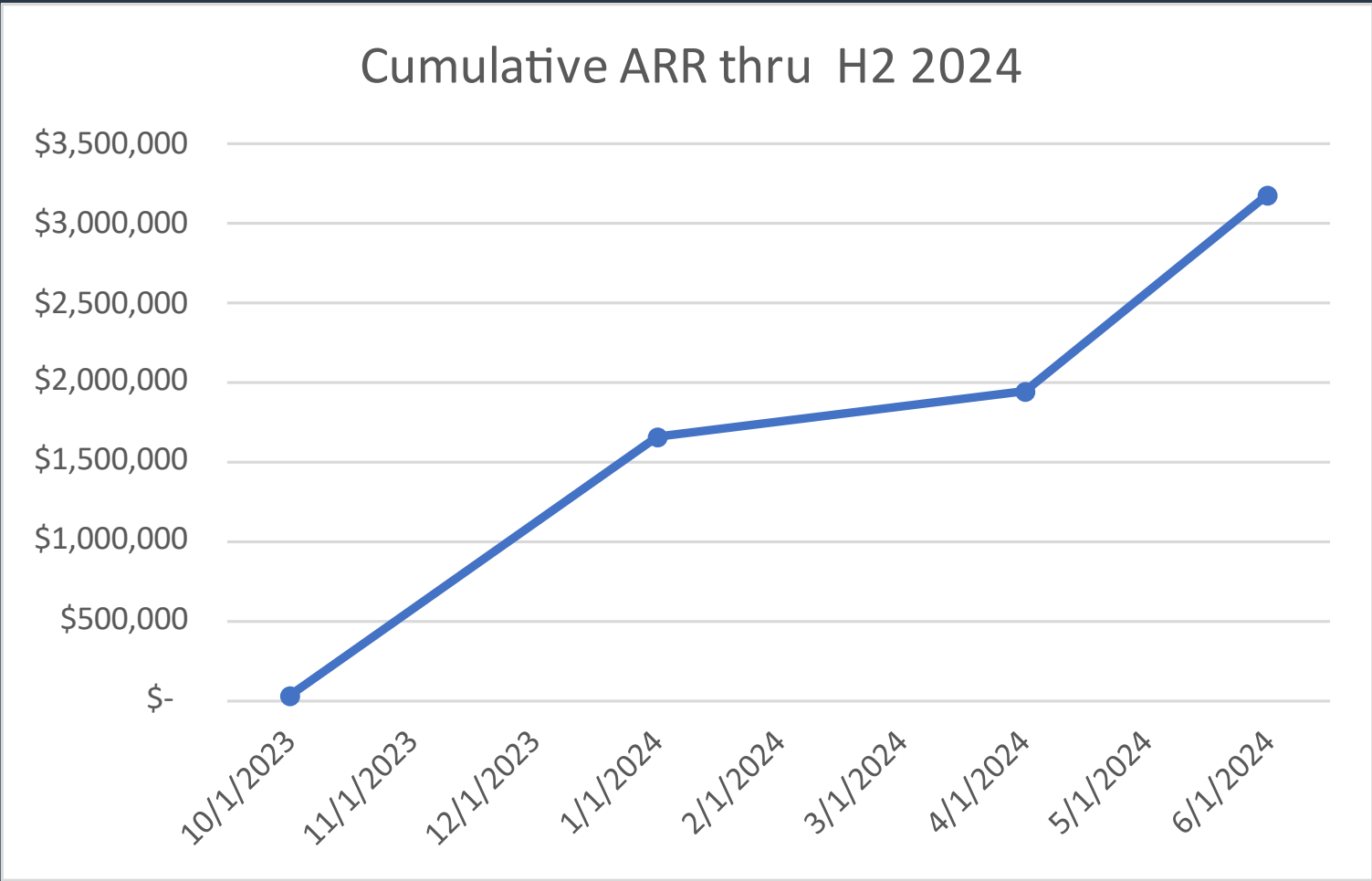


Overall Project Status: **Yellow**

Why: robust pipeline but pre-revenue



SALES FORECAST



BUSINESS MODEL OVERVIEW



American Binary follows a SaaS model

Monthly Subscription Revenue:

- Each Core Node = ~\$1,600
- Each User = ~\$10
- Each Site Server (in addition to Users) = ~\$12
- SLA (Service Level Agreements)/Support Agreements, and Consulting/Implementation = TBD



Average enterprise with ~500 sites and 35k users projected to net **~1-2 MN ARR @ ~80% gross margin**

GO TO MARKET: CHANNELS



Direct Sales

- Direct sales to enterprise clients
- American Binary provides professional implementation services and direct support



Partnerships

- Indirect sales via licensing our technology to strategic partners and resellers
- The partner or reseller may provide the implementation services and act as the first line of support

ASK & MILESTONES



Seeking **\$1mn** SAFE Note to scale our business



4 paying customers by end of 2024



Complete v2 User Experience feature set of all released products



~\$2 MN ARR target by end of 2024



Launch support program

ALL SECTOR MARKET SIZE



\$280 BN

by 2030*

OUR TEAM



Kevin Kane

CEO & Co-Founder

- > +15 years experience in scaling deep tech startups, software engineering, and executive leadership in financial services and hedge fund industries
- > Companies: Rotella Capital Management, Claro Automatica, Taurus Investments, Lux Research
- > U.S. Army Veteran, JAG Corps
- > Masters Degree, Seoul National University



Andrew McElroy

CTO & Co-Founder

- > +17 Years experience developing deep tech capabilities and in corporate technology leadership roles
- > Companies: Scientific Analytics, Inc, Overlay (an Augmented Reality firm), PetSec, Codex Labs
- > 3 Deep Tech patents in network technology, machine learning, and radio spectrum related fields
- > Developed FDA-cleared AI Product, wrote 'Quantum Threats' for Biden Transition team



Josh Kiluk

COO & Head of Strategy

- > +18 years experience within enterprise risk consultancy and operations management for both corporate and federal verticals
- > Companies: Banyan Risk Group, Department of State, U.S. Army Special Forces Operational Command
- > Extensive leadership across multi-functional teams to accomplish strategic objectives as a diplomat and U.S. Army Special Operation Forces



Derek Hetzler

Chief of Staff & Product

- > +10 years in Silicon Valley developing and implementing technology products, including 6 years as a Product Manager at Meta (Facebook), reaching IC6
- > Companies: Meta, Anaplan, Standish Management
- > Development experience in AI/Machine Learning, data architecture, software, data science, and policy and process applied to: Sales, Finance, Legal, Integrity, Operations, Privacy, and Support

DISCLAIMER



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APPENDIX



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ADVISORS



Joseph Martin
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Army



Al Shoffner
Major General
(Ret.), U.S. Army



Brian Hibbeln
Former Assistant Deputy
Undersecretary, DoD



Frederick (Rick)
Hotchner
CIA Executive
Retired



Dr. Georgianna Shea
FDD, Chief Technologist
Former Chief Engineer,
MITRE



Dr. Theodore Corcovilos
Associate Professor of
Physics, Duquesne
University



Michael Luby, PhD
Cryptographer,
Computer Scientist



Alex Wissner-Gross, PhD
Entrepreneur,
Computer Scientist



Eric Sheridan
Former NTT Chief
Scientist Head of
Innovations



Tom Foladare
33 Year-Enterprise Sales
Professional & Executive

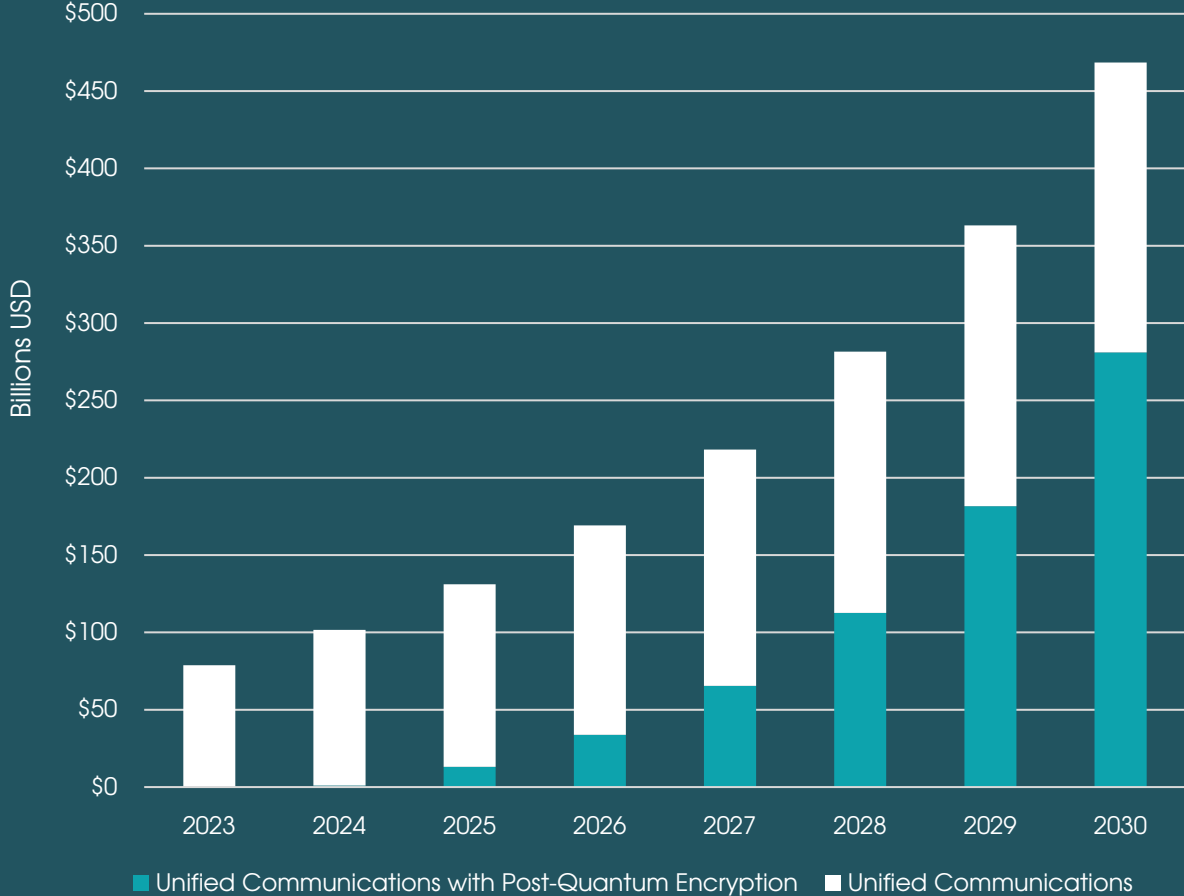
OPPORTUNITY SIZE



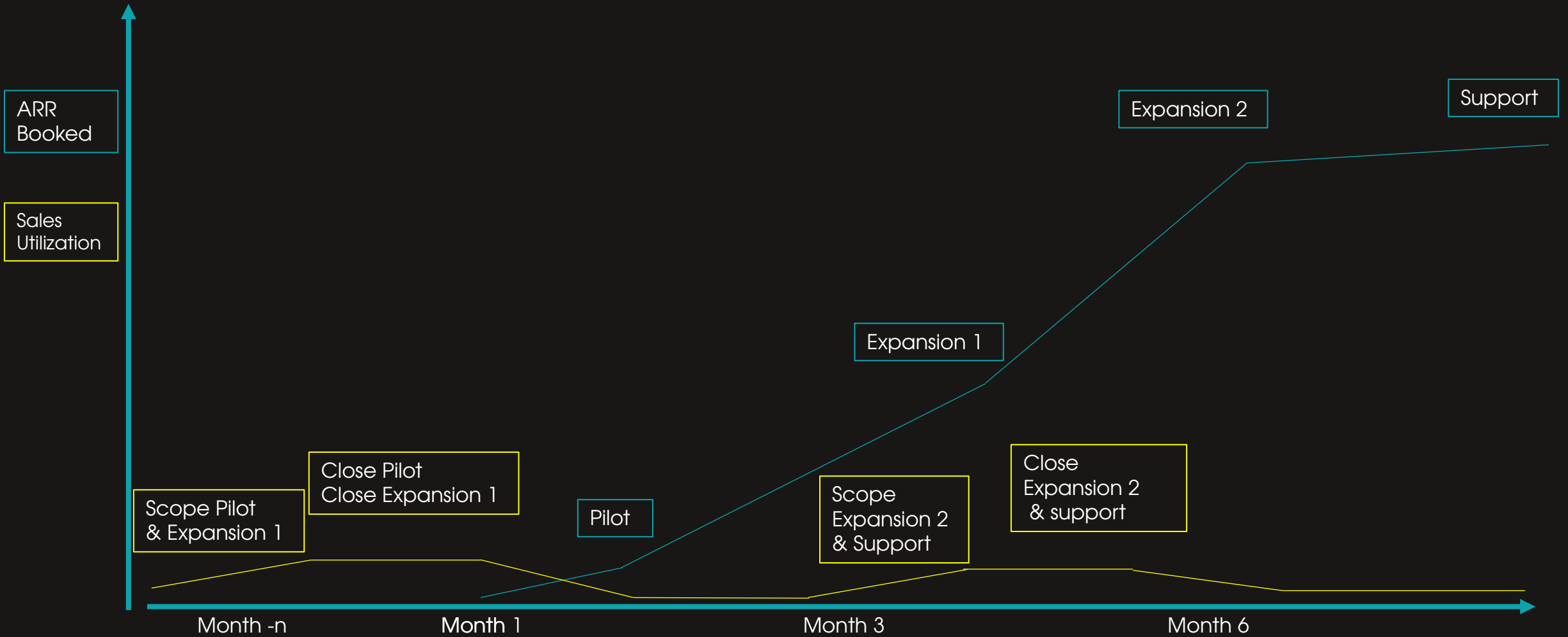
\$280 Bn
by 2030

(Citation: Ambit Proprietary Model)

Unified Communications Transition to Post-Quantum Encryption



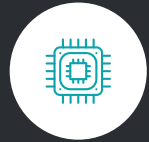
ENTERPRISE SALES & DEPLOYMENT CYCLES



MARKET PRESSURES ARE ON OUR SIDE



 Fortress covers **current** and **future** encryption markets



Supply chain stability is no longer a certainty and will remain in the foreseeable future. **Fortress minimizes the associated risks**



The NSA has mandated that all federal providers move to post quantum cryptography by 2025. Healthcare must follow as well. **Fortress is the plug-and-play solution**



In 2022, the White House demanded the Department of Commerce (NIST)* begin crypto-agile preparation for transition to post-quantum encryption. **Fortress meets these requirements**



Recently published scientific white papers suggest that new approaches to breaking today's security standards are in process using quantum computers

*Memos [here](#)

**[Source 1](#), [Source 2](#), [Source 3](#)