# BlueVerse

Local favorites with big-brand tech.



# The widening tech gap leaves brick-and-mortar businesses behind...



Driving Foot Traffic???



Service often disappoints.



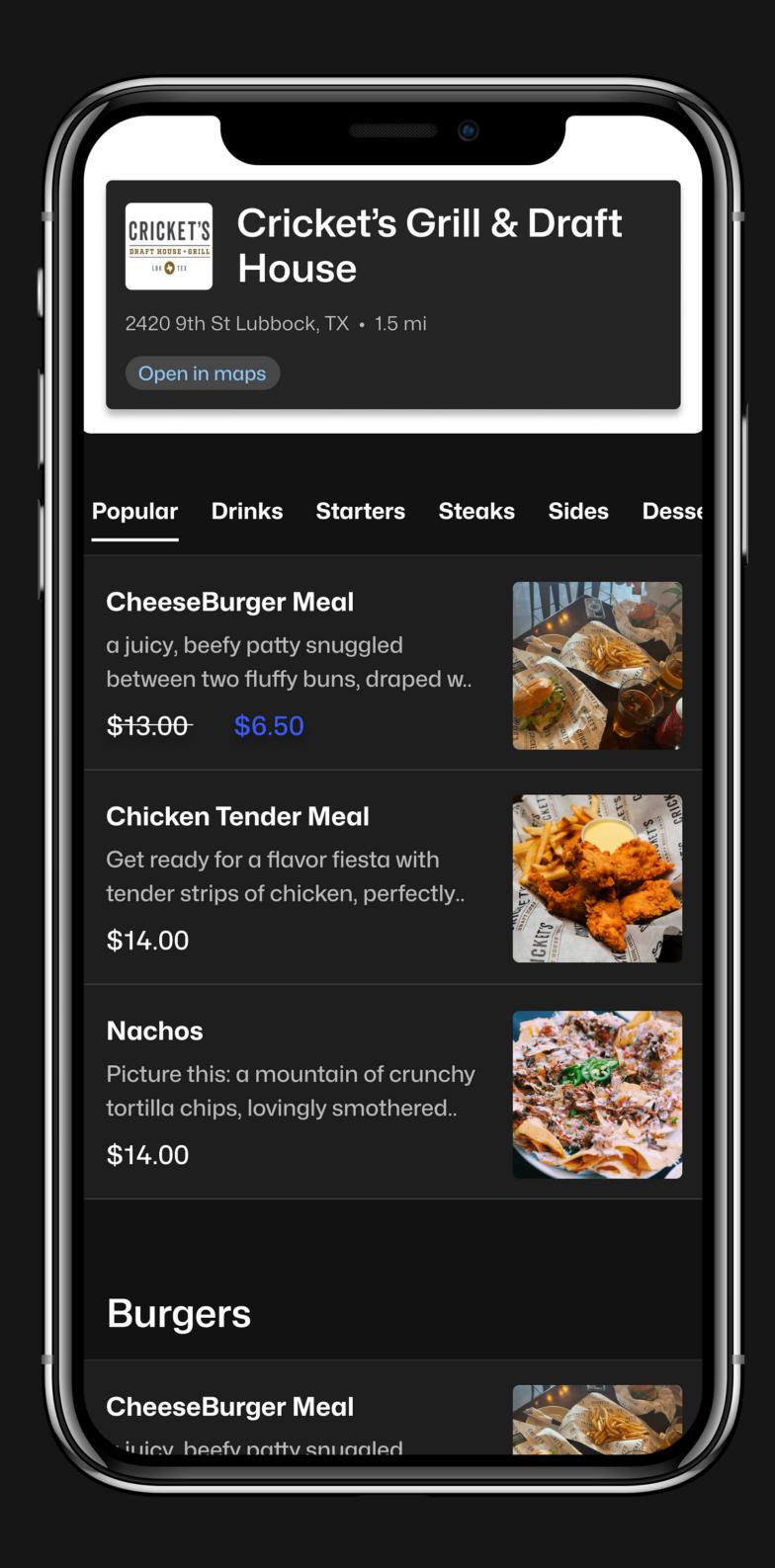
People are mean!

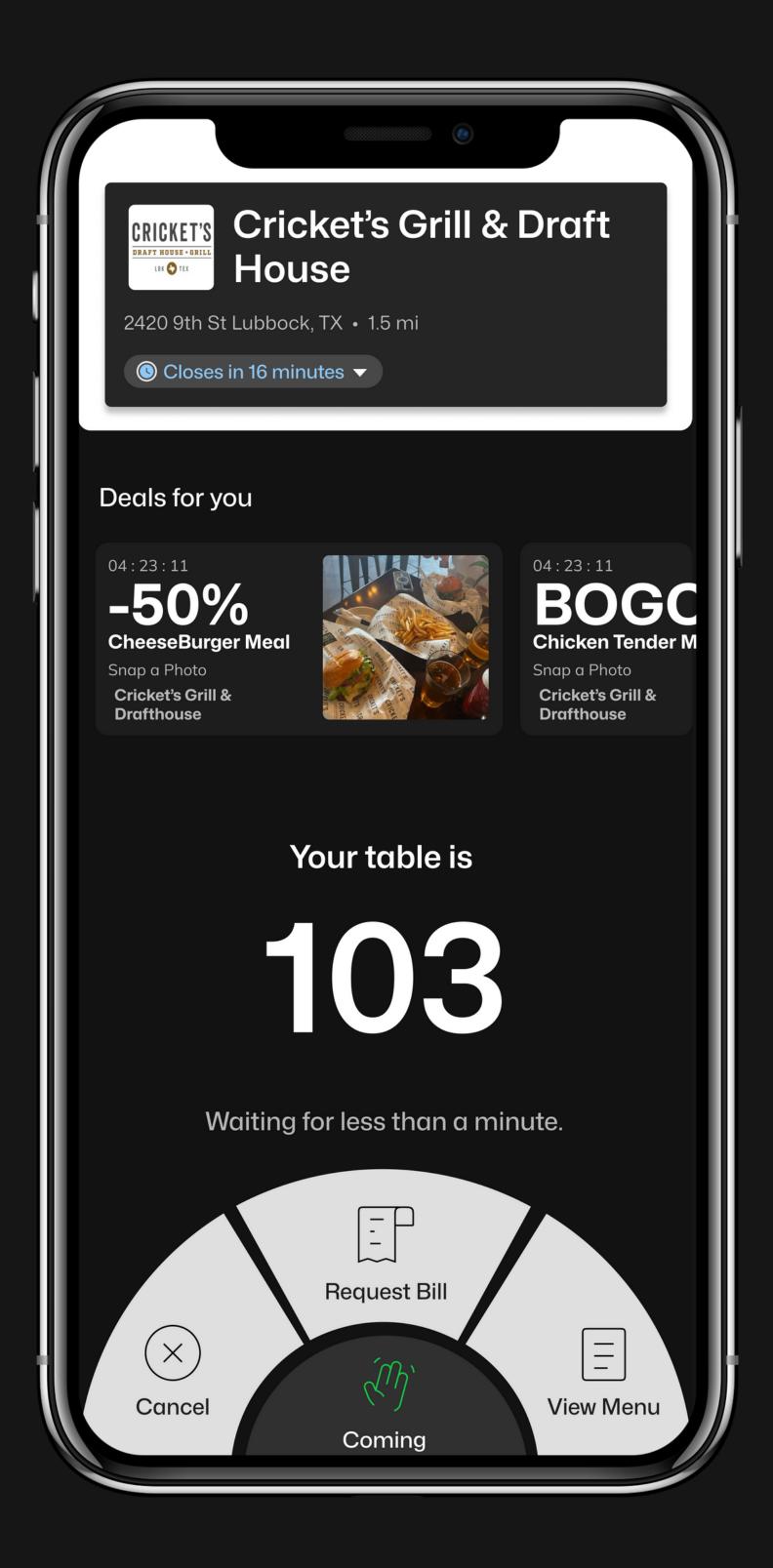
## ... frustrating consumers!

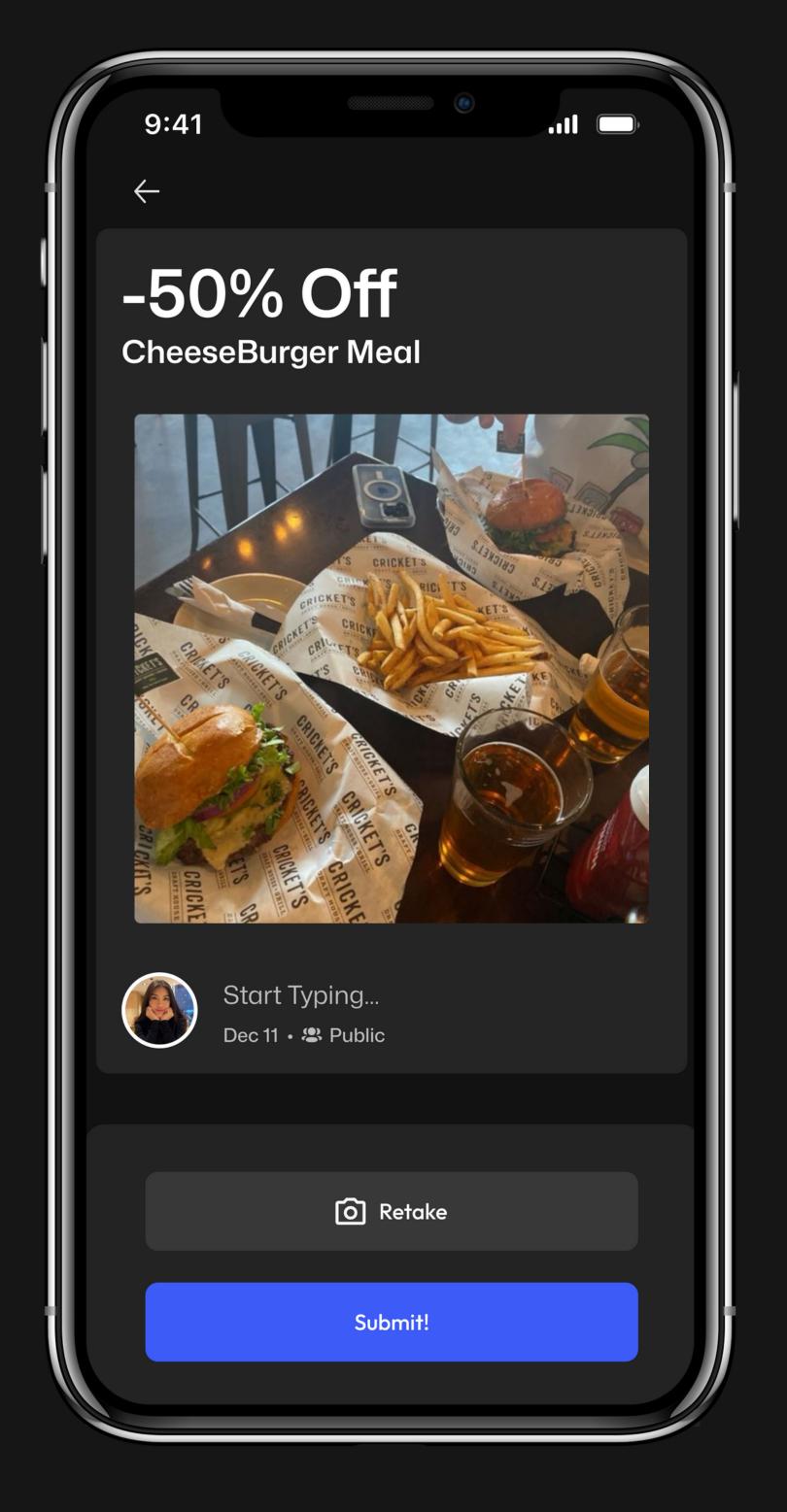


## We bridge the gap.









Find it

Choose it

Request it

Share it



## so less of this!



## and more of this!





#### Founded

Awarded TTU Presidents Innovative Startup Award Accepted into TTU Accelerator Program





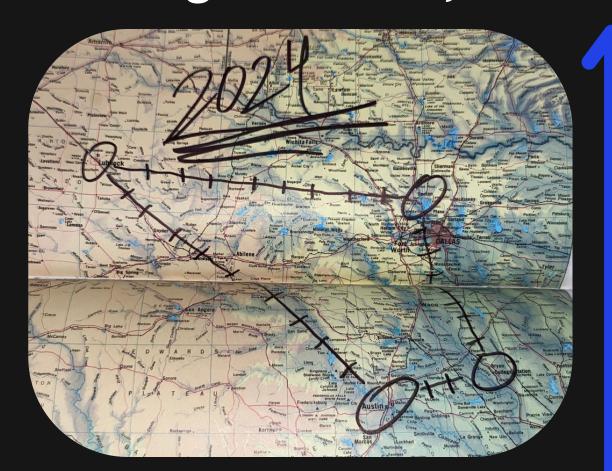
Competed

In the Rice Business Plan Competition (RBPC) taking home 6/42 in placed earnings

08/2023

Expansion

Targeting college markets beginning with Austin, College Station, and Denton.



12/2023

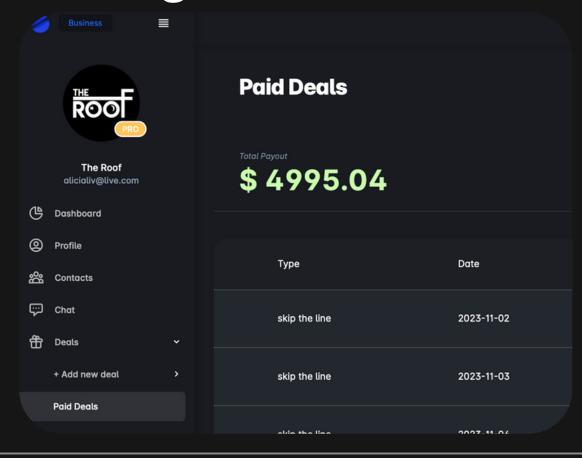
02/04/2023

2022

05/2023

## Evolution

Introduced "Paid Perks", bringing in an additional \$3,200 in revenue overnight for a BV business.



## Funded

Received our first institutional investor Dorm Room Fund (DRF)

01/2024



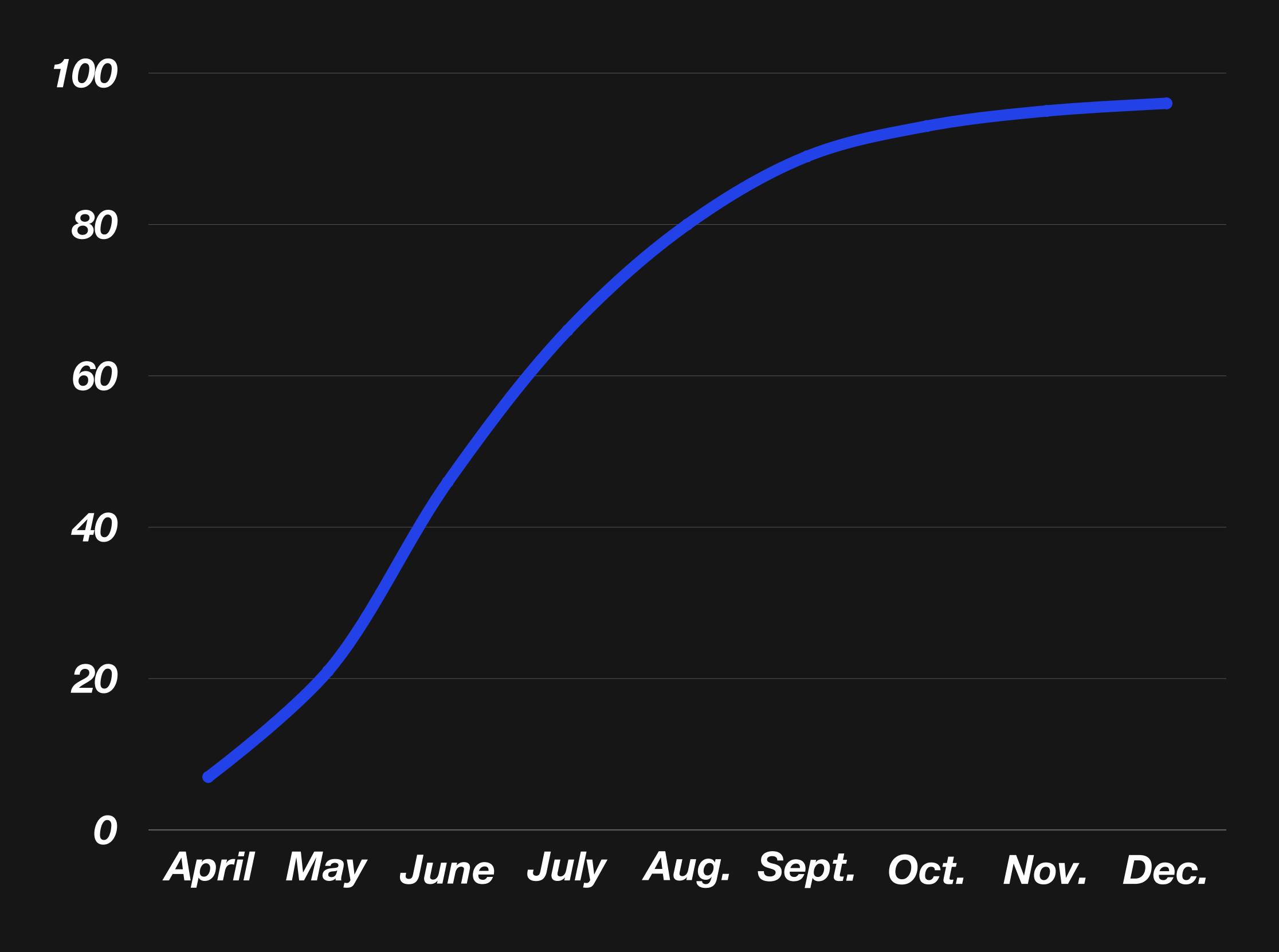
Proprietary & confidential



## MVP Launched

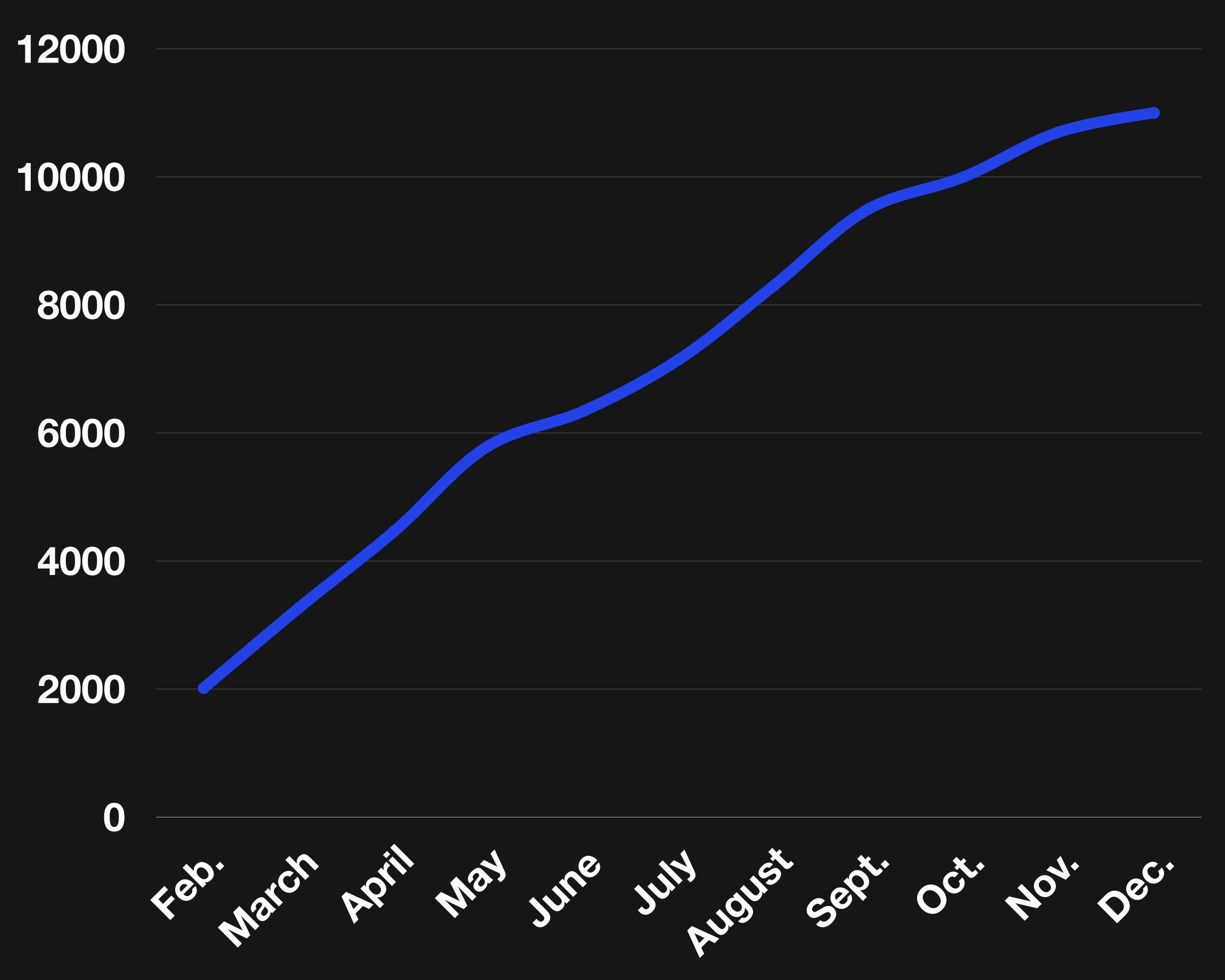
In Lubbock alone, we accumulated +95 paying businesses and +12,000 downloads

## Strong Monetization of Lubbock



Paying Business
Growth Monthly

## Lubbock User Growth





## Unit Economics



(Per Table-Tech)

\$20

Setup Fee

(Per Table-Tech)

5585

**Customer Acquisition Cost** 

• \$2,435 Average Annual Value

\$50/Mo +Setup Fee

(Per Location)

Lite Package

- 12 Month Payback
- 20% Transaction Fee

\$200/Mo

(Per Location)

#### Premium Package

- 3 Month Payback
- Quarterly Minimum
- 10% Transaction Fee



	ZUPP	umEom	<b>&amp;</b> Kallpod	GROUPON®
Deals & Coupons				
Drive Content				
E-Commerce				
Call-Server System				
Digital Menus				
Point of Sale				



### Market Size

1,625

Public Universities exist in the US. (1)

48,485

Restaurants exist in Texas. (2)

685,221

Restaurants exist in the US. (2)

2024 Goal

418 Paying Businesses

X

\$1,200 Average Annual Contract

\$501,600

Annual Recurring Revenue (ARR)

2025 Goal

820 Paying Businesses

X

\$1,800 Average Annual Contract

\$1,230,000

(ARR)

2026 Goal

1,200 Paying Businesses

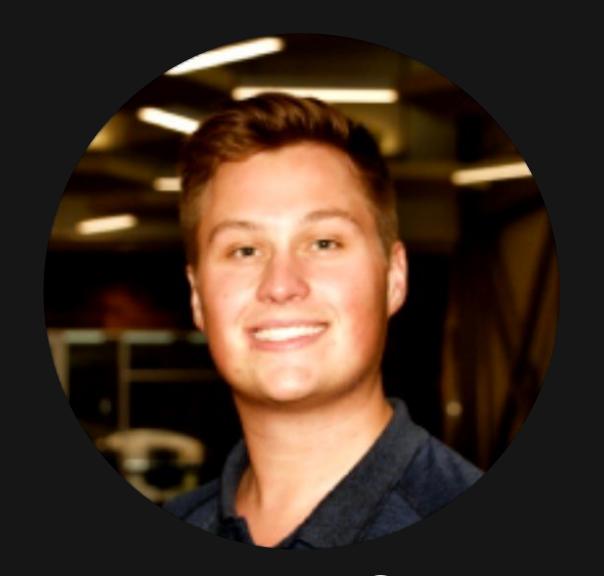
X

\$2,100 Average Annual Contract

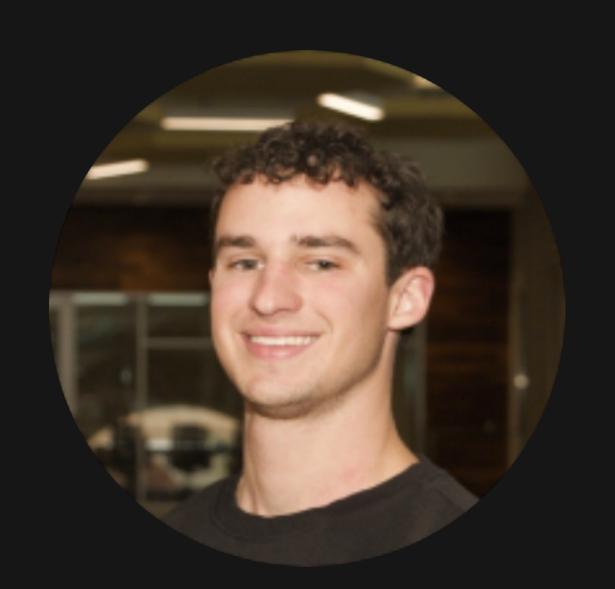
\$2,520,000

(ARR)





Mason Still
Co-Founder & CEO
Sells it' & Recruits em'



Alec Hernandez

Co-Founder & CSO

Creates the Blueprint



Patricio Alvarez
CTO
25+ years of CTO
experience



Drew Pickens

Co-Founder & VP Engineering

Apprentice to the CTO

and does not sleep



Taylor Brewster

Co-Founder & VP Marketing

Does weird marketing

stuff for lots of views

#### S.A.F.E. Round

## We're asking for

\$103,000

Runway through End-of-Year to Secure our Seed Round, Scale ARR to \$500k and flesh out New Product Development.

Current Raise

\$897,000

(through SAFE's)

Total Raise

\$1,000,000

Round is 90% filled with 5% soft interest.

Round will be closed by end of Q2.



#### Exit

## Target 2029-2031 Liquidity Event

Customer Acquisition







Strategic Acquisition





Private Equity Acquisition EngageSmart

