



THE VETERAN FUND GENERAL PARTNERS

FUND MANDATE

Fund Size: \$20 Million, 50% follow-on

Target Investment: \$250,000- \$500,000

Target Return: 3-5x (MOIC)

Number of Investments: 25

Terms: 2% Management Fee, 20% Carry

Focus: Veteran-led, B2B SaaS, dual-use, national security & defense

Full Deck: veteran.fund/investor

GP BACKGROUND

Justin Nahama: Legal counsel to industry leaders incl. Deepak Chopra and CrossFit

Lisa Song Sutton: Founded, operated, and scaled multiple 8 figure companies, YPO

Ryan Micheletti: Head of world's largest Accelerator with a portfolio of 6500 startups across 200 cities

Mike Sherbakov: Accomplished startup operator, investor, and community builder

LP NETWORK

The Veteran Fund has assembled a community of the world's top **military, business, and mindfulness** leaders, including General McChrystal and Deepak Chopra, to support overlooked and underfunded veteran startup founders.



THE VETERAN FUND

PROTECTING AMERICA THROUGH VENTURE CAPITAL

INVESTMENT THESIS

The Veteran Fund is a venture capital firm that invests in high-growth startups led by exceptional founders from the military community. We believe that mindful veteran leaders are uniquely positioned to build enduring companies in the technology and defense sectors.

PORTFOLIO

Seven investments to date, with markups in the portfolio.



- **Firestorm:** 3D printed Modular Unmanned Aerial Systems
- Selected as part of \$46B USAF contract



- **Instant Teams:** Global military spouse workforce solutions
- Raised \$13M Series A with 600+ employees



- **Lonestar:** Lunar data & communications infrastructure
- Two moon missions scheduled for 2023



- **Stitch3D:** Cloud-based 3D Data workflows, tools and analytics
- \$1.5M in government contracts



- **Pixly:** Jobsite documentation & collaboration tools
- Paying customers, large market opportunity, and strong IP



- **Clusiv:** Tech training & upskilling for the visually impaired
- Deployed across nine states (portfolio markup)



- **Cyberspatial:** Dynamic cybersecurity network mapping
- Contract with SOCOM, Deep Cyber and Military expertise

MISSION AND VALUES

Our mission is to invest in mindful, virtuous leaders who embody our **core values of leadership, resilience, and purpose** while advancing American innovation by building exceptional technology companies.

We maximize returns for our investors by funding the greatest founders in America and uniting our network of industry leaders to stand alongside them throughout their startup journey.

OPPORTUNITY

Are you an investor that supports American innovation?

Join The Veteran Fund before our next close on June 30th



Mike Sherbakov
mike@veteran.fund
760.889.9647



Mailing Address

548 Market Street #52832
San Francisco, CA, 94104

