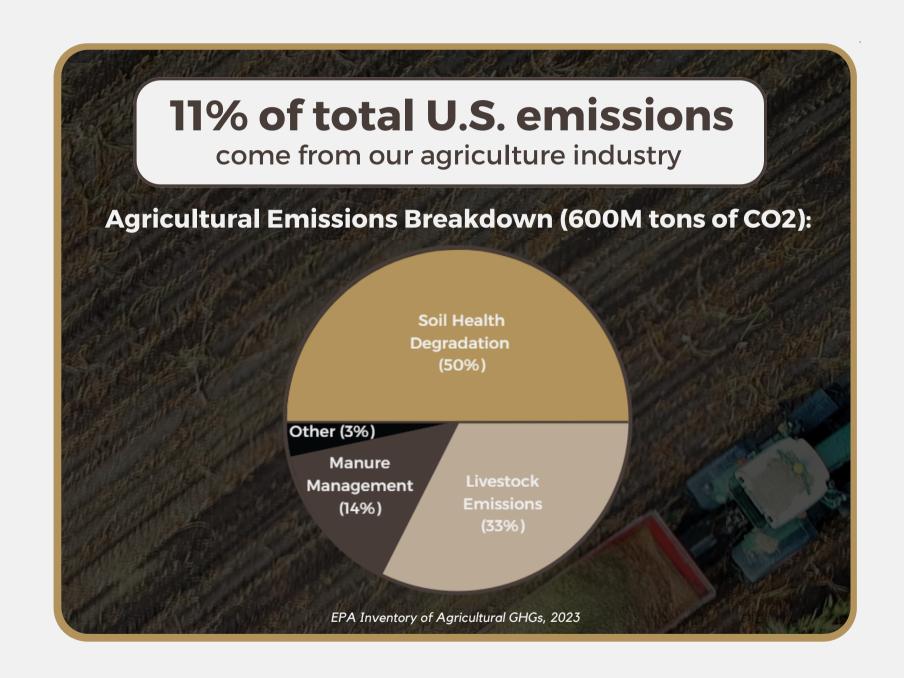
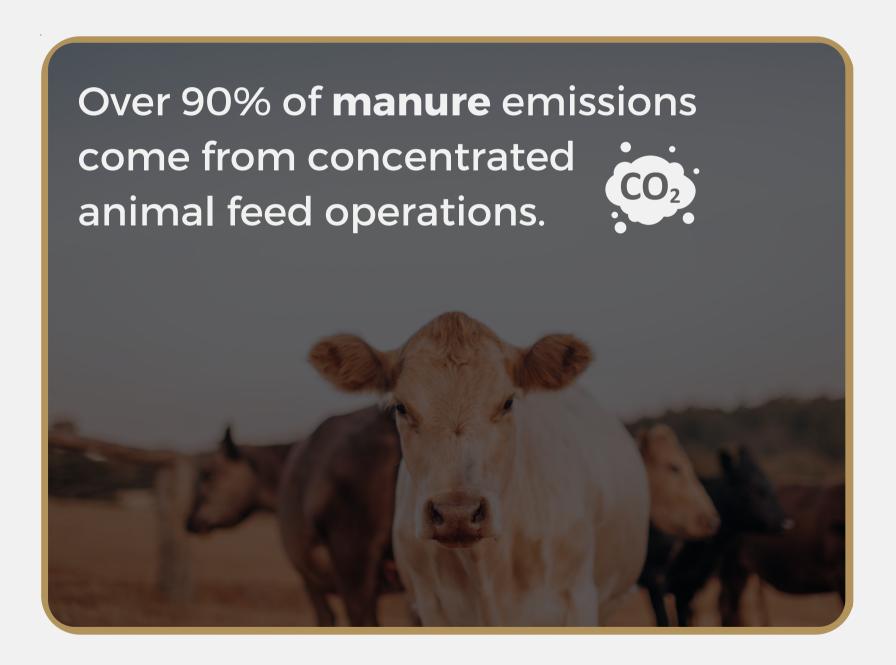


## Farmers Need Carbon Solutions







## Farmers Also Need Soil Solutions



U.S. farmer are losing over1.6 billion tons of healthy soil a year.

NRI Summary Report, 2017



The cost of soil loss in our agriculture industry is estimated to be \$44 billion a year.

Weltz, 2020



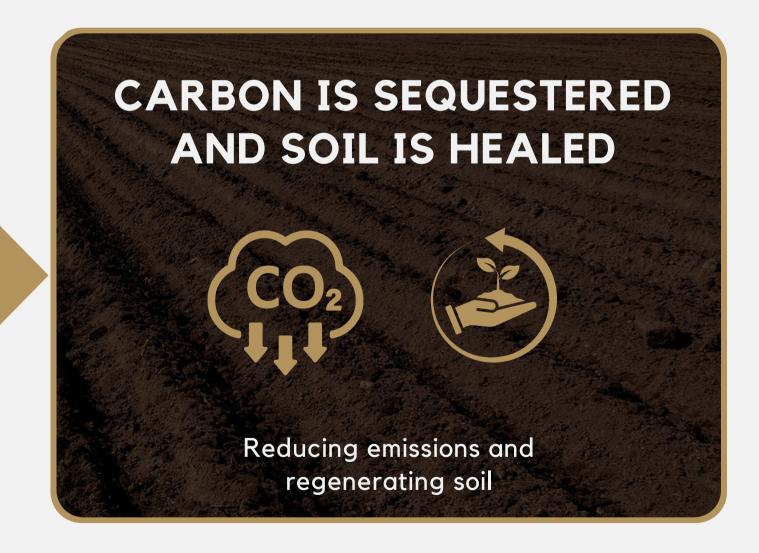




We bridge carbon sequestration with critical environmental needs in the agriculture industry.



RESULT



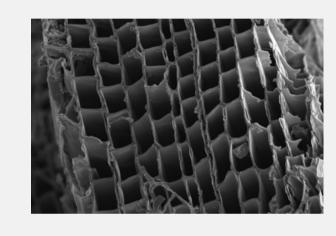


## BIOCHAR THE KEY TO TRANFORMING OUR WASTE INTO A SOLUTION FOR SOIL



#### **MADE FROM WASTE**

Biochar is a material made from organic waste that is used as a soil amendment.



#### **UNIQUE PROPERTIES**

It has a sponge-like structure that is rich in carbon and essential crop nutrients.



#### **USED FOR MILLENIA**

It was first used for agriculture in the Amazon over two thousand years ago.

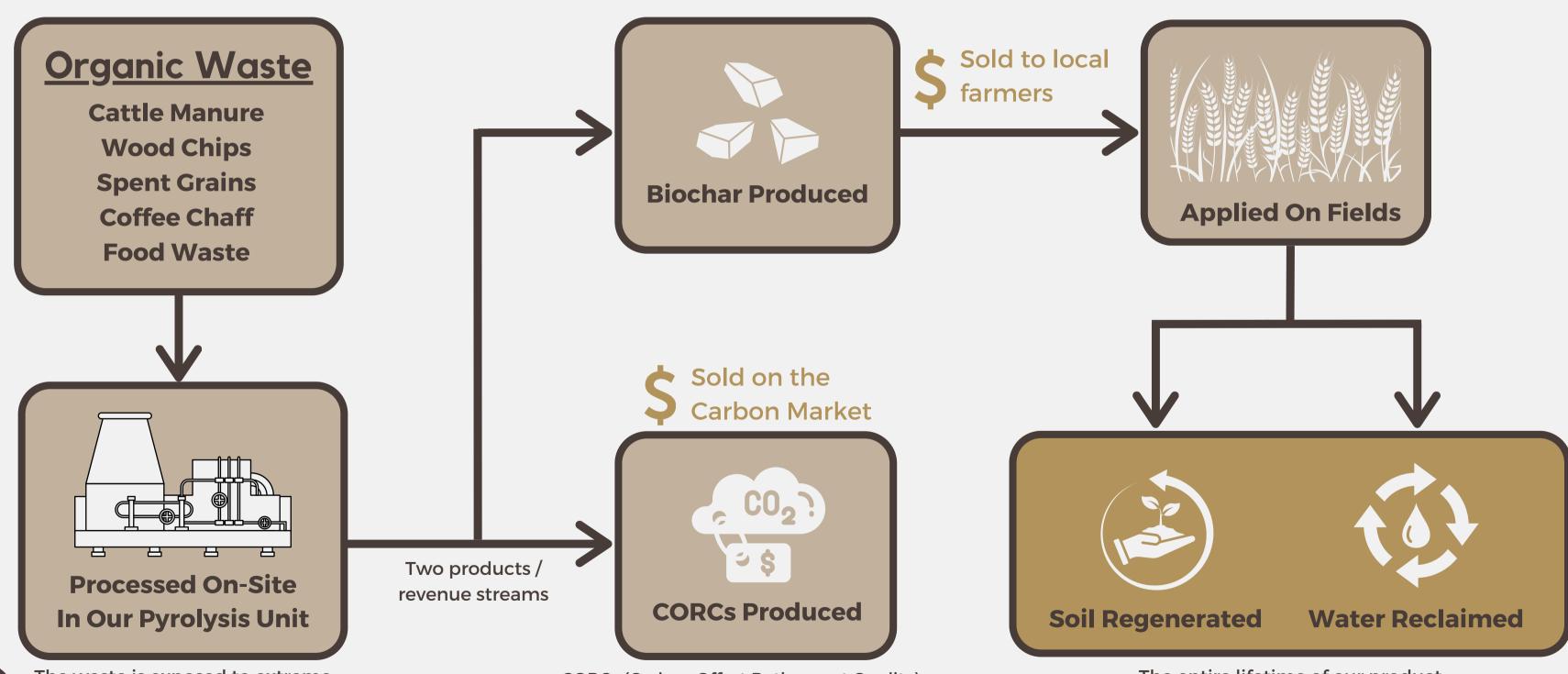


#### **SEQUESTERS CARBON**

The carbon in biochar can stay sequestered for thousands of years.



## Our Production Process





The waste is exposed to extreme heat in the absence of oxygen.

CORCs (Carbon Offset Retirement Credits) are generated and sold on the Voluntary Carbon Market.

The entire lifetime of our product takes place within a 25mi radius.

## Biochar Industry Snapshot

**Existing Companies Vs. Frontier** 

## Existing

#### **Expensive**

High quality biochar is produced, but the price point remains impractical for over 90% of farmers.

#### **Centralized Production**

Production happens hundreds of miles from who they are trying to sell to.

#### **Boutique Customers**

The only operations that can afford their product in mass is vineyards, organic growers, and other higher margin operations.

## Frontier

#### **Value Focused**

We are the first ones to be producing commercial biochar from manure, which is cheap and abundant.

#### **Decentralized Production**

Production happens on avg < 25 miles from our customers, drastically cutting transportation costs.

#### **Mass-Market Customers**

Over 90% of farmers have been priced out of being able to utilize biochar until now. We are unlocking a whole new market segment.



## Mc6 Project - Launching 2024

Helping Our Texas Panhandle



## **Financial Snapshot**

Initial Capex \$2.5M

Revenue\* \$1.6M / yr

Gross Profit \$1M / yr

Payback approx. 2.5 yrs

Project LTV (10yrs) approx. \$8.3M

Carbon Sequestered 84k tons

#### \*Assumed Pricing:

\$50 per ton of biochar

\$150 per CORC





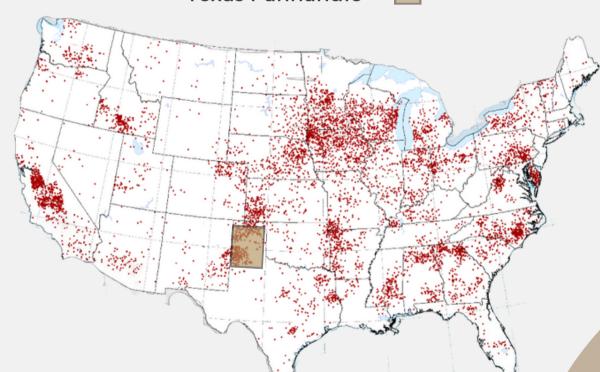
Contact us to view the full project model

## Market Opportunity

Manure At Large Concentrated Animal Feed Operations (CAFOs)

#### **U.S. Distribution Of CAFOs\***

1 dot = 10,000 animal units
Texas Panhandle =



Gollehon, 2016

\*CAFOs include concentrations of fattened cattle, dairy cows, swine, and poultry.

### Mc6 Project \$1.6 Million

\$1.25M in carbon credits \$350k in biochar

# Texas Panhandle \$1.7 Billion

\$1.1B in carbon credits \$600M in biochar

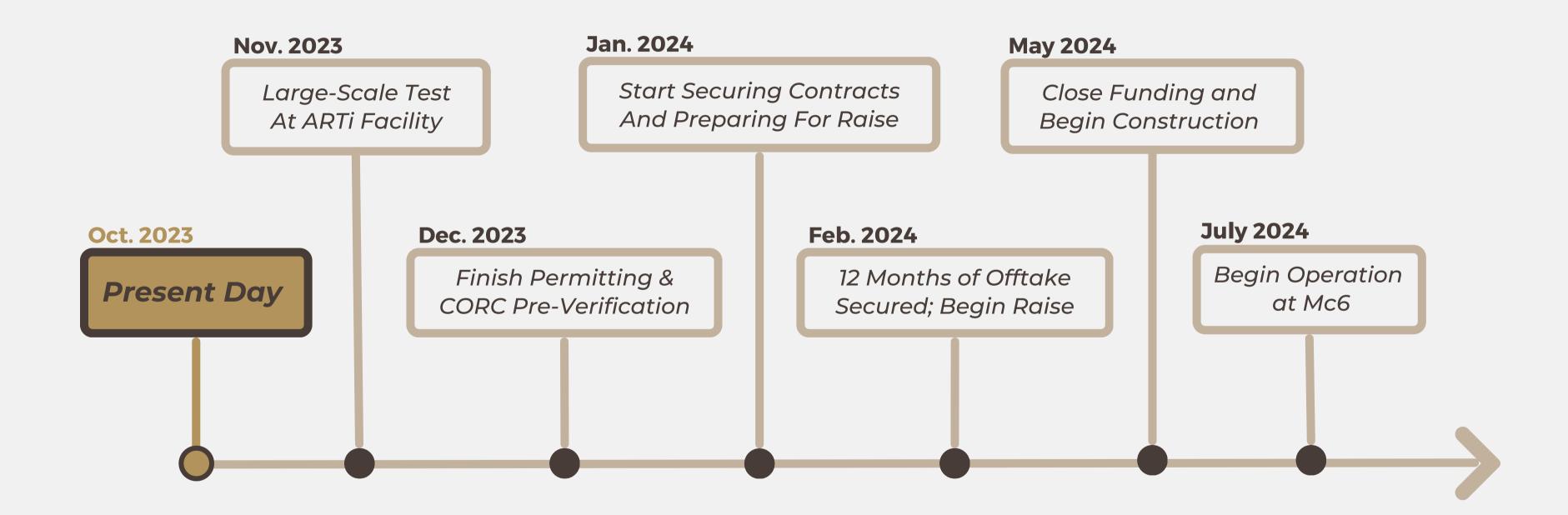
## United States \$6.4 Billion\*

\$4.2B in carbon credits \$2.2B in biochar

\*This does not include even further opportunities we have such as valorizing waste at cotton plants, distilleries, coffee roasteries, etc.



## Timeline





## The Frontier Team



Cole Mitchell (Founder & CEO)

Multiple years of entrepreneurship experience, including running operations at a 100+ employee startup leading up to its 2020 exit.

Cole founded Frontier Resource Recovery to tackle agricultural waste with scalable solutions.



Logan Welsh (Co-Founder)

Trained engineer with experience at multiple firms and a strong exposure to the world of venture capital, including time at Draper Associates and the Aggie Venture Fund program.

#### Strategic Investors:



Patrick Wade, Jeff Spinner, Scott Rogan

CarboNexus, a venture capital firm focused on carbon sequestration, blends private equity, project finance, and venture experience to guide investments and seize opportunities in the dynamic carbon market.

#### Investors/Advisors:

John Claybrook Steven Hauge

Brian Skulski Taylor Clark

Dakota Priest Bubba Smitham

Cory Priest Brent Secrest

Craig Bryan



#### **Research Partnerships**



#### **Technology Partnerships**



#### The Frontier Network

#### **Industry Partnerships**

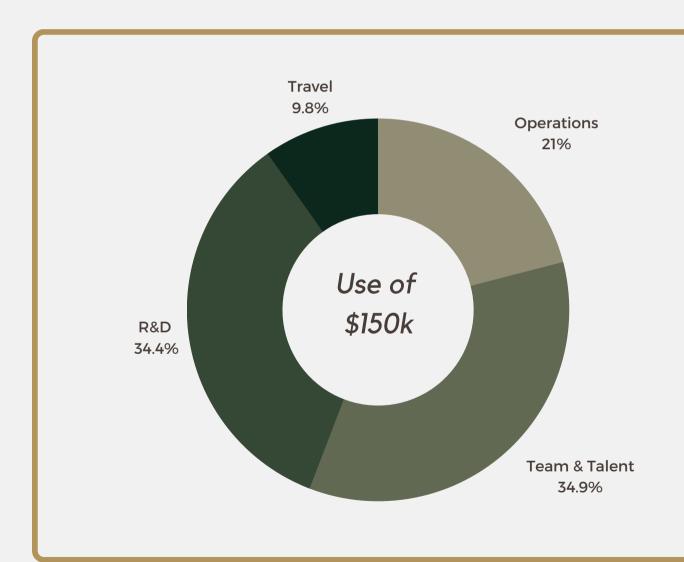


#### **Capital Partnerships**





# Raised To Date: \$405k Currently Seeking: \$150k



#### **Key Allocations For Capital\*:**

#### \$24,500 for Final Engineering

- Carbon credit accelerate listing
- Permitting verification

#### \$21,750 for Texas A&M Research Partnership

- Biochar field trials
- Manure quality optimization

#### \$61,000 Salary Through April '24

• This will get us fully to our prospective series A



## THANK YOU FOR BEING PART

# OF THE SOLUTION!

For Additional Information, Please Reach Out To:

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logan@frontier-rr.com

