Watch. Play. Be. TOGETHER

WIVU[®]

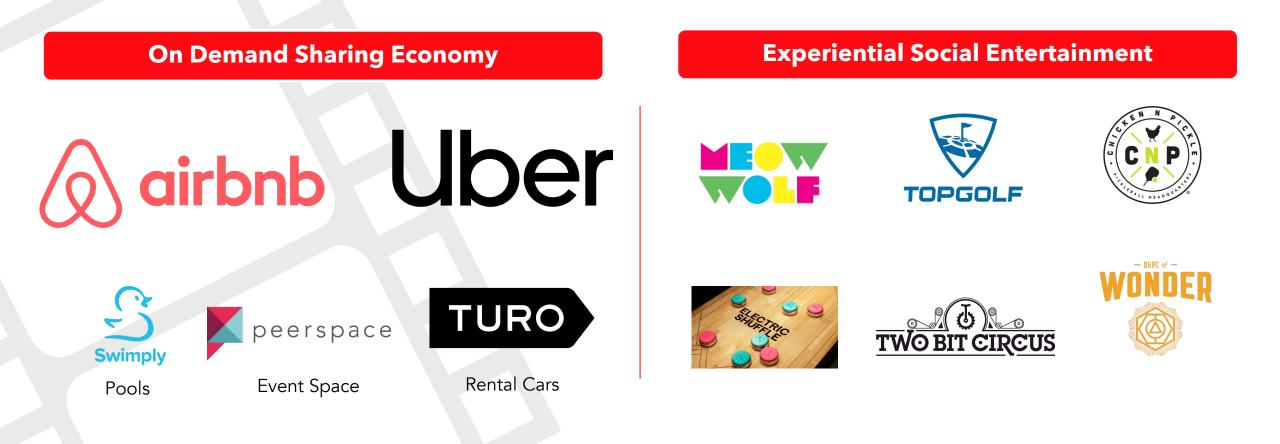
Problem

Out of home viewing hasn't changed in 100+ years





But consumers have shifted to on demand, social & unique experiences



Our Solution:

Transform existing, underutilized, hard-to-book hospitality locations



Hotel Meeting Room



Sports Bar Private Room



Family Entertainment Center Event Room



Small Movie Theater



Increase Location Usage and Profits

...for flexible, social viewing experiences

...brings people and the content they love, together...

...to create private viewing parties



Technology

A custom app to make booking a media suite as easy as ordering an Uber.

- Browse locations, choose day/time, select content, order F&B, invite friends, share to social, split payment
- Automatically log in and control content in the room through your smartphone
- Client app/website for easy management by location partners
- Scalable from 1 to 1,000s of locations



Each suite will be equipped with a plug and play WiVu content box

Leadership:

A team with unique content, consumer & live expertise



Adam Rymer Executive Chairman

- CEO, Envy/OpTic Gaming
- President Legendary Entertainment's digital division
- SVP, Digital Platforms, Universal Pictures
- Film Producer (Arrival, The Rover)
- Harvard, AB; Wharton, MBA



David Isaacs Chief Executive Officer

- Established M&E entrepreneur
- Co-founder, UFC
- Advisory Board Chairman, The American 7s Football League
- President live events, The Walking Dead
- Harvard, AB and JD



Chantal Payette Chief Product Officer

- 25 years of media, technology, strategy, product and innovation management experience
- GM at NBC Universal
- SVP Digital Products, Legendary Entertainment, Impremedia, Maclaren McCann and CanWest
- University of Toronto, BA



Sandy Grushow Advisor

- CEO, Phase2Media
- Chairman Fox TV
 Entertainment Group
- Board Member, TubiTV

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Capital efficient business model: Revenue share with existing locations

Room Rentals

Food & Beverage

Marketing & Advertising

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- Variable pricing (\$50-200 per hour)
- 30% fee on Bookings

• 10%-25% fee on purchases made through the app

• 100% of revenue generated from marketing and advertising partnerships

*Locations responsible for all rent, CapEx, F&B and maintenance

Pilot with JW Marriott

Otock SPLACER

• OpenTable

- Launched test location at the JW Marriott Los Angeles LA LIVE
- Leveraged 3rd party booking tools
- Bootstrapped with minimal marketing spend

- **Key Findings**
- Group bookings (avg **7 guests**)
- Significant **(\$116**) spend per guest
- Bookings increased 37.5% from month 1 to 5 without having a booking app
- Wide range of interests from Netflix to YouTube to Live TV





Partnerships

HOTELS & RESORTS

- Beta test @ LA Live
- No lease or rental fee
- Discussing larger partnership



DINE-IN CINEMAS

- Initial deployment partner
- 11 locations nationwide
- Strategic support with film studios

TEG Transformation Entertainment Group

- AV equipment standards and procurement
- Installation and maintenance resource for partners

Initial / Ongoing Conversations











WIVU^T Financial Model

\$ in 000's

\$90,000 \$80,200 Revenue \$80,000 \$70,000 \$60,000 \$50,000 \$45,083 EBITDA \$40,000 \$30,000 \$20,000 \$10,000 \$0 FY1 FY2 FY3 FY4 FY5 (\$10,000) 11 *# of Locations* 50 245 670 1,770

*Based on average of 1.5 bookings per day for each location

Year 1 Timeline

Current

Term sheet with LOOK Cinemas BETA location at JW Marriott MVP app development underway Ongoing location & PoS tech discussions Content partnership conversations

Seed Round

Raising \$1M (40% raised/committed)

Investors include: Ken Hersh (Hersh Interactive Group) Lane Merrifield (Founder, Club Penguin) Chris Hackney (COO, PrizePicks)

> Working with Capital Factory (accelerator/advisor)

Milestones

Build and launch app LOOK Cinemas roll out (10+ locations) Sign up Phase 1 location partners Negotiate content agreements Finalize hardware/maintenance suppliers) Marketing and experience testing

THANK YOU wivu.com

